## Form **990-E**2

## **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Open to Public Inspection

|                           |                | he 2015 calendar year, or tax year beginning , 2015, and ending  | ,  |
|---------------------------|----------------|--|--|
|                           |                | if applicable: C   | mployer identification number                            |
| 21                        |                |  | 45-4726335   |
| H                         | Initial r      | 1732 NW QUIMBY ST., STE 240  | elephone number  |
| H                         |                | $\Gamma \cap \Gamma \cap$  | 503-724-8670   |
| H                         |                |  |  |
|                           |                | I IF U   | Group Exemption  Jumber  ******************************* |
| G                         | Acco           | unting Method: ☐ Cash X Accrual Other (specify) ► H Check ►  | if the organization is <b>not</b>                        |
| I                         | Webs           | site: N/A required to  | attach Schedule B  |
| J                         | Tax-ex         | cempt status (check only one) — X 501(c)(3) 501(c) ( ) ◄(insert no.) 4947(a)(1) or 527 (Form 990,  | , 990-EZ, or 990-PF).                                    |
| K                         | Form           | of organization: X Corporation Trust Association Other   |  |
| L                         | Add I<br>asset | lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if tota ts (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ | al<br>►\$ 175,000.                                       |
| Pa                        | rt I           | Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instruct  |  |
|                           |                | Check if the organization used Schedule O to respond to any question in this Part I  | X  |
|                           | 1              | Contributions, gifts, grants, and similar amounts received   | 1 175,000.   |
|                           | 2              | Program service revenue including government fees and contracts.   | 2  |
|                           | 3              | Membership dues and assessments.   | 3  |
|                           | 4              | Investment income.   | 4  |
|                           | 5 a            | Gross amount from sale of assets other than inventory  |  |
|                           | b              | Less: cost or other basis and sales expenses   |  |
|                           | С              | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  | 5 c  |
| _                         | 6              | Gaming and fundraising events  |  |
| R<br>E<br>V<br>E          |                | Gross income from gaming (attach Schedule G if greater than \$15,000) 6a   |  |
| E                         | b              | Gross income from fundraising events (not including \$ of contributions  |  |
| N<br>U<br>E               |                | from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)   |  |
|                           | С              | Less: direct expenses from gaming and fundraising events   |  |
|                           | d              | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)   | 6 d  |
|                           | 7 a            | Gross sales of inventory, less returns and allowances  |  |
|                           |                | Less: cost of goods sold   |  |
|                           |                | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a).  | 7 c  |
|                           | 8              | Other revenue (describe in Schedule O)   | 8  |
|                           | 9              | <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8  | 9 175,000.   |
|                           | 10             | Grants and similar amounts paid (list in Schedule O).  | 10   |
|                           | 11             | Benefits paid to or for members.   | 11   |
| Ε                         | 12             | Salaries, other compensation, and employee benefits  | 12 40,241.   |
| X<br>P                    | 13             | Professional fees and other payments to independent contractors.   | 13 76,993.   |
| X P E N S E S             | 14             | Occupancy, rent, utilities, and maintenance.   | 14 2,171.  |
| S                         | 15             | Printing, publications, postage, and shipping.   | 15   |
| S                         | 16             | Other expenses (describe in Schedule O).  SEE SCHEDULE O   | 16 15,950.   |
|                           | 17             | Total expenses. Add lines 10 through 16.   |  |
|                           | 18             | Excess or (deficit) for the year (Subtract line 17 from line 9).   | 18 39,645.   |
| A                         |                |  | 3370101  |
| NS                        | 19             | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)   | <b>19</b> 50,041.  |
| A<br>NS<br>EE<br>T T<br>S | 20             | Other changes in net assets or fund balances (explain in Schedule O).  | 20   |
| 3                         | 21             | Net assets or fund balances at end of year. Combine lines 18 through 20.   |  |
| RΔ                        |                | r Panerwork Reduction Act Notice, see the senarate instructions.   | Form <b>990-F7</b> (2015)                                |

| Par  | Check if the organization used Sche  | ructions for Part II)<br>edule O to respond to any qu | estion in this Part II                           |                         |       | X  |
|------|--|---|--|-------------------------|-------|--|
|      |  |   |  | (A) Beginning of year   |       | (B) End of year                          |
| 22   | Cash, savings, and investments   |   |  | 55,000                  | . 22  | 120,503.                                 |
| 23   | Land and buildings   |   |  | •                       | 23    |  |
| 24   | Other assets (describe in Schedule O)  |   |  |                         | 24    |  |
| 25   | Total assets   | CEE CCHEDIII  |  | 55,000                  |       | 120,503.                                 |
| 26   | Total liabilities (describe in Schedule O)   |   | <u>-</u>   | 4,959                   |       | 30,817.                                  |
| 27   | Net assets or fund balances (line 27 of  |   | ·  | 50,041                  | 27    | 89,686.                                  |
| Par  | Statement of Program Service Ac<br>Check if the organization used Scl  | complishments (see the inst                           | ructions for Part III)                           | III X                   |       | Expenses                                 |
| What | is the organization's primary exempt purpose? SEE  | CCHEDITE O  | question in this Fart                            |                         |       | uired for section 501<br>) and 501(c)(4) |
| Desc | cribe the organization's program service a   | ccomplishments for each of                            | its three largest pro-                           |                         | òrgai | nizations; optional                      |
| mea  | cribe the organization's program service a<br>sured by expenses. In a clear and concise<br>fited, and other relevant information for e | e manner, describe the servi                          | ces provided, the nu                             | imber of persons        | for o | thers.)                                  |
| 28   | SEE SCHEDULE O   | acii program title.                                   |  |                         |       |  |
|      | PET POINTO   |   |  |                         |       |  |
|      |  |   |  |                         |       |  |
|      | (Grants \$ ) If th   | is amount includes foreign g                          | rants, check here                                |                         | 28 a  | 70,945.                                  |
| 29   | SEE SCHEDULE O   |   |  | 1 11                    |       |  |
|      |  |   |  |                         |       |  |
|      |  |   |  |                         |       |  |
|      | (Grants \$ ) If th   | is amount includes foreign g                          | rants, check here                                |                         | 29 a  | 59,100.                                  |
| 30   |  |   |  |                         |       |  |
|      |  |   |  |                         |       |  |
|      | (Grants \$) If the   | is amount includes foreign g                          | ranta obsali bara                                |                         | 30 a  |  |
| 31   | Other program services (describe in Sch  |   |  |                         | 30 a  |  |
| 31   |  | is amount includes foreign g                          |  |                         | 31 a  |  |
| 32   | Total program service expenses (add lin  |   |  |                         | 32    | 130,045.                                 |
| Par  |  |   |  |                         | _     |  |
| ı uı | Check if the organization used Sci   |   |  |                         |       |  |
|      |  | (b) Average hours per                                 | (c) Reportable compensa                          | (d) Health benefits     | i,    | (e) Estimated amount of                  |
|      | (a) Name and title   | week devoted to position                              | (Forms W-2/1099-MISO<br>(if not paid, enter -0-) | benefit plans, and defe | erred | other compensation                       |
| TFF  | FF ALLEN   |   |  |                         |       |  |
|      | ECUTIVE DIREC  | 1   |  | 0.                      | 0.    | 0.                                       |
|      | / HILLMAN  |   |  |                         | •     | 0.                                       |
| PRE  | ESIDENT  | 1   |  | 0.                      | 0.    | 0.                                       |
|      | DREA KLAAS   |   |  |                         |       |  |
|      | CRETARY  | 1   |  | 0.                      | 0.    | 0.                                       |
|      | HN MACARTHUR   |   |  |                         |       |  |
| TRE  | EASURER  | 1   |  | 0.                      | 0.    | 0.                                       |
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|      |  |   |  |                         |       |  |
| BAA  |  | TEEA0812L 1   | 0/12/15  | <del></del>             |       | Form <b>990-EZ</b> (2015)                |
|      |  |   |  |                         |       |  |

| Pai  | the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V   |                    |             | . X                     |
|------|--|--------------------|-------------|-------------------------|
| 33   | Did the organization engage in any significant activity not previously reported to the IRS?  |                    | Yes         | No                      |
| 33   | If 'Yes,' provide a detailed description of each activity in Schedule O  | 33                 |             | Х                       |
| 34   | Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)   | 34                 |             | Х                       |
| 35 a | a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?   | 35 a               |             | Х                       |
| ŀ    | <b>b</b> If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O  | 35 b               |             | - 21                    |
|      | c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III   | 35 c               |             | Х                       |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N  | 36                 |             |                         |
| 37 a | a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37 a 0.  | 30                 |             | X                       |
|      | b Did the organization file Form 1120-POL for this year?   | 37 b               |             | X                       |
| 38 a | a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?  | 38 a               |             | Х                       |
| ŀ    | b If 'Yes,' complete Schedule L, Part II and enter the total amount involved   |                    |             |                         |
| 39   | Section 501(c)(7) organizations. Enter:  |                    |             |                         |
| á    | a Initiation fees and capital contributions included on line 9   |                    |             |                         |
| ŀ    | b Gross receipts, included on line 9, for public use of club facilities  |                    |             |                         |
| 40 a | a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  |                    |             |                         |
|      | section 4911 ► 0.; section 4912 ► 0.; section 4955 ► 0.  |                    |             |                         |
| ŀ    | b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess   |                    |             |                         |
|      | benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I   | 40 b               |             | Х                       |
| (    | c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958   |                    |             |                         |
|      | d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization   |                    |             |                         |
| •    | e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T.  | 40 e               |             | Х                       |
| 41   | List the states with which a copy of this return is filed \( \sum_{\text{OR}} \)   | 700                | <u> </u>    |                         |
| ŀ    | Telephone no.   The organization's books are in care of  THE ORGANIZATION  Located at  1732 NW QUIMBY ST., STE 240 PORTLAND OR  Telephone no.  503-72  At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  At any time during the calendar year, did the organization maintain an office outside the U.S.?  If 'Yes,' enter the name of the foreign country: | 25-3<br>42b<br>42c | 867_<br>Yes | No<br>X<br>X            |
|      | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here  |                    | ► ☐         | N/A<br>N/A<br><b>No</b> |
|      | a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.  | 44 a               |             | Х                       |
|      | b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ  | 44 b               |             | Х                       |
|      | c Did the organization receive any payments for indoor tanning services during the year?   | 44 c               |             | X                       |
|      | d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments?  If 'No,' provide an explanation in Schedule O   | 44 d               |             |                         |
|      | a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 45 a               |             | X                       |
| ŀ    | b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)   | 45 b               |             | Х                       |

|                   |  |  |  |  |                           | Yes      | No   |
|-------------------|--|--|--|--|---------------------------|----------|--|
| <b>46</b> Did can | the organization engage, directly or indiredidates for public office? If 'Yes,' complete   | ctly, in political campa<br>Schedule C, Part I       | ign activities on behalf o                           | of or in opposition to   | 46                        |          | Х  |
| Part VI           |  |  |  |  | 1                         | ı        | - 21   |
|                   | All section 501(c)(3) organization for lines 50 and 51.  |  | uestions 47-49b and                                  | d 52, and complete   | the table                 | es       |  |
|                   | Check if the organization used Schedul   | le O to respond to any                               | question in this Part VI.                            |  |                           |          | <u>.                                    </u> |
| <b>47</b> Did     | the organization engage in lobbying activities   | or have a section 501(h                              | ) election in effect during                          | the tax vear? If 'Yes.'  |                           | Yes      | No   |
| com               | nplete Schedule C, Part II   |  |  |  |                           | Χ        |  |
|                   | he organization a school as described in se  |  | ·  |  |                           |          | X  |
|                   | the organization make any transfers to an 'es,' was the related organization a section   | •  | •  |  |                           |          | Х  |
|                   | nplete this table for the organization's five high   | -  |  |  |                           |          |  |
|                   | ployees) who each received more than \$100,0   |  |  |  | - 9                       |          |  |
|                   | (a) Name and title of each employee  | (b) Average hours<br>per week devoted<br>to position | (c) Reportable compensation<br>(Forms W-2/1099-MISC) | (d) Health benefits,<br>contributions to employee<br>benefit plans, and deferred<br>compensation | (e) Estimate<br>other com |          |  |
| <u>NONE</u>       |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
| <b>51</b> Com     | al number of other employees paid over \$1<br>nplete this table for the organization's five higl<br>npensation from the organization. If there i | hest compensated indep                               | endent contractors who ea                            | ach received more than \$  | 5100,000 of               |          |  |
|                   | (a) Name and business address of each independent or   | ontractor  | <b>(b)</b> Type                                      | of service   | (c) Comp                  | ensatio  | n  |
| NONE              |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
|                   |  |  |  |  |                           |          |  |
| <b>d</b> Tota     | al number of other independent contractors   | s each receiving over \$                             |  |  |                           |          |  |
|                   | the organization complete Schedule A? ${\bf N}$  |  |  |  | ► X Yes                   | Γ        | ¬  |
|                   | npleted Schedule A   |  |  |  |                           | <u> </u> | No   |
| true, correct,    | , and complete. Declaration of preparer (other than office   | er) is based on all information                      | of which preparer has any knowl                      | edge.  | nor, it is                |          |  |
| Cian              | Signature of officer   |  |  | Date   |                           |          |  |
| Sign<br>Here      | JEFF ALLEN   |  |  | EXECUTIVE DIR  | ECTOR                     |          |  |
|                   | Type or print name and title   |  |  | DINCOTT VI DIN   | LOTOR                     |          |  |
|                   | Print/Type preparer's name   | Preparer's signature                                 | Date   | Check X if   | TIN                       |          |  |
| Paid              | CHERYL L. MORGAN, CPA  |  |  | self-employed F  | 0016886                   | 9        |  |
| Preparer          | Firm's name ► KERN & THOMPSON  |  | 1.0  | Firmle FINI  | 02.1155                   | 1110     |  |
| Use Only          | Firm's address ► 1800 SW FIRST A PORTLAND, OR 97   |  | 10   | Firm's EIN  Phone no. (50  | 93-1157<br>3) 222-        |          | <u> </u>                                     |
| May the I         | RS discuss this return with the preparer sh  |  | uctions  |  | ► X Yes                   |          | No   |

#### **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Open to Public Inspection

| Name of the organization   |  |  |                                 |                       | Employer identification                                 | ation number                                   |
|--|--|--|---------------------------------|-----------------------|---|--|
| DRIVE OREGON FOUNDATION  |  |  |                                 |                       | 45-472633   | 5  |
| Part I Reason for Public Cha   |  |  |                                 |                       |   | tions.   |
| The organization is not a private found  | dation because it is: (  | For lines 1 through 11,  | check o                         | nly one               | box.)   |  |
| 1 A church, convention of church   | nes, or association of cl  | hurches described in sec   | tion 1 <mark>70</mark> (        | b)(1)(A)(             | i).   |  |
| 2 A school described in section  | 170(b)(1)(A)(ii). (Attach  | Schedule E (Form 990 or  | 990-EZ                          | ).)                   |   |  |
| <b>3</b> A hospital or a cooperative h   | nospital service organ   | ization described in sec   | ction 17                        | )(b)(1)(A             | \)(iii).  |  |
| 4 A medical research organiza  | ation operated in conju  | unction with a hospital  | describe                        | d in <b>sec</b>       | tion 170(b)(1)(A)(iii). E                               | Inter the hospital's                           |
| name, city, and state:   |  |  |                                 |                       |   |  |
| 5 An organization operated for the 170(b)(1)(A)(iv). (Complete land)   | ne benefit of a college of Part II.)   | or university owned or op  | erated by                       | / a gover             | nmental unit described i                                | n section                                      |
| 6 A federal, state, or local gov   | 3  |  |                                 | ` ' ' '               | ` '` '  |  |
| 7 An organization that normally in section 170(b)(1)(A)(vi).   | (Complete Part II.)  |  | 5                               | ental uni             | t or from the general pul                               | blic described                                 |
| 8 A community trust described  |  |  | •                               |                       |   |  |
| 9 An organization that normally from activities related to its exinvestment income and unre June 30, 1975. See section | empt functions — subje<br>lated business taxabl<br><b>509(a)(2).</b> (Complete | ct to certain exceptions, e<br>e income (less section<br>Part III.)                | and (2) r<br>511 tax)           | o more t<br>from bi   | than 33-1/3% of its supp<br>usinesses acquired by       | ort from gross                                 |
| 10 An organization organized a   |  | ,  | ,                               |                       | ` ' '   |  |
| An organization organized a or more publicly supported or lines 11a through 11d that do                                | organizations describe   | ed in <b>section 509(a)(1)</b> d   | r <b>sectio</b>                 | n 509(a)              | )(2). See section 509(a                                 | ut the purposes of one ()(3). Check the box in |
| a Type I. A supporting organization(s) the power to re complete Part IV, Sections A                                    | egularly appoint or elect  | d, or controlled by its sup<br>t a majority of the directo                         | ported o                        | rganizat<br>tees of t | ion(s), typically by giving<br>he supporting organizati | g the supported<br>on. <b>You must</b>         |
| b Type II. A supporting organiz<br>management of the supporting<br>must complete Part IV, Sect                         | organization vested in ions A and C.   | the same persons that c  | ontrol or                       | manage                | the supported organizat                                 | ion(s). <b>You</b>                             |
| c Type III functionally integrated organization(s) (see instruction  | A supporting organizations.  | tion operated in connectio   | n with, a                       | nd function           | onally integrated with, its                             | supported                                      |
| d Type III non-functionally integ  | rated. A supporting org  | ganization operated in cor<br>v must satisfy a distribu                            | nnection                        | with its s            | supported organization(s<br>t and an attentiveness      | ) that is not requirement (see                 |
| instructions). You must com  | plete Part IV, Section   | is A and D, and Part V.  |                                 |                       |   |  |
| e Check this box if the organiz integrated, or Type III non-fu   | ration received a writt  | en determination from  | the IRS                         | that it is            | a Type I, Type II, Typ                                  | e III functionally                             |
| f Enter the number of supported  | , ,  | 11 3 3   |                                 |                       |   |  |
| <b>q</b> Provide the following information   | -  |  |                                 |                       |   |  |
| (i) Name of supported  | (ii) EIN   |  | (iv)                            | s the                 | (v) Amount of monetary                                  | (vi) Amount of other                           |
| organization   | (ii) Liiv  | (iii) Type of organization<br>(described on lines 1-9<br>above (see instructions)) | organizat<br>in your g<br>docur | ion listed overning   | support (see instructions)                              | support (see instructions)                     |
|  |  |  | Yes                             | No                    |   |  |
|  |  |  |                                 |                       |   |  |
| (A)  |  |  |                                 |                       |   |  |
| <u> </u>   |  |  |                                 |                       |   |  |
| (B)  |  |  |                                 |                       |   |  |
| (C)  |  |  |                                 |                       |   |  |
| (D)  |  |  |                                 |                       |   |  |
| (E)  |  |  |                                 |                       |   |  |
|  |  |  |                                 |                       |   |  |
| Total  BAA For Paperwork Reduction Act N   | lotice, see the Instruc  | ctions for Form 990 or   | 990-EZ                          |                       | Schedule <b>A</b> (Forn                                 | n 990 or 990-EZ) 2015                          |

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec          | tion A. Public Support  |  |  |                              |                     |                    |                  |
|--------------|---|--|--|------------------------------|---------------------|--------------------|------------------|
| begi         | ndar year (or fiscal year<br>nning in) ►  | <b>(a)</b> 2011                        | <b>(b)</b> 2012                          | <b>(c)</b> 2013              | <b>(d)</b> 2014     | <b>(e)</b> 2015    | (f) Total        |
| 1            | Gifts, grants, contributions, and<br>membership fees received. (Do not<br>include any 'unusual grants.')  |  |  |                              | 55,000.             | 175,000.           | 230,000.         |
|              | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |  |  |                              | ·                   |                    | 0.               |
| 3            | The value of services or facilities furnished by a governmental unit to the organization without charge   |  |  |                              |                     |                    | 0.               |
| 4            | <b>Total.</b> Add lines 1 through 3   | 0.                                     | 0.                                       | 0.                           | 55,000.             | 175,000.           | 230,000.         |
| 5            | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |  |  |                              |                     |                    | 215,800.         |
| 6            | <b>Public support.</b> Subtract line 5 from line 4  |  |  |                              |                     |                    | 14,200.          |
| Sec          | tion B. Total Support   |  |  |                              |                     |                    |                  |
| Cale<br>begi | ndar year (or fiscal year<br>nning in) ►  | <b>(a)</b> 2011                        | <b>(b)</b> 2012                          | <b>(c)</b> 2013              | <b>(d)</b> 2014     | <b>(e)</b> 2015    | <b>(f)</b> Total |
| 7            | Amounts from line 4   | 0.                                     | 0.                                       | 0.                           | 55,000.             | 175,000.           | 230,000.         |
| 8            | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  |  |  |                              |                     |                    | 0.               |
| 9            | Net income from unrelated business activities, whether or not the business is regularly carried on  |  |  |                              |                     |                    | 0.               |
| 10           | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).  |  |  |                              |                     |                    | 0.               |
| 11           | Total support. Add lines 7 through 10   |  |  |                              |                     |                    | 230,000.         |
| 12           | Gross receipts from related activ   | ities, etc. (see ins                   | structions)                              |                              |                     | 12                 | 0.               |
| 13           | First five years. If the Form 990 is organization, check this box and   | for the organizatior stop here         |  | ird, fourth, or fifth t      | -                   | n 501(c)(3)        | ▶ 🗓              |
|              | tion C. Computation of Pul  |  |  |                              |                     |                    |                  |
|              | Public support percentage for 20  | •                                      | •  |                              |                     |                    | <u>%</u>         |
| 15           | Public support percentage from 2  | 2014 Schedule A,                       | Part II, line 14                         |                              |                     |                    | %                |
| 16 a         | <b>33-1/3% support test</b> — <b>2015.</b> If and <b>stop here.</b> The organization  | the organization of qualifies as a pub | did not check the<br>plicly supported or | box on line 13, arganization | nd line 14 is 33-1/ | 3% or more, chec   | k this box       |
| b            | 33-1/3% support test – 2014. If the and stop here. The organization   |  |  |                              |                     |                    |                  |
| 17 a         | <b>10%-facts-and-circumstances te</b> or more, and if the organization the organization meets the 'facts  | meets the 'facts-a                     | ind-circumstances                        | s' test check this           | box and stop her    | e. Éxplain in Part | VI how           |
| t            | <b>10%-facts-and-circumstances te</b> or more, and if the organization organization meets the 'facts-and  | meets the 'facts-a                     | ind-circumstances                        | s' test, check this          | box and stop her    | e. Explain in Part | VI how the       |
| 18           | Private foundation. If the organiz  | zation did not che                     | ck a box on line 1                       | 13, 16a, 16b, 17a,           | or 17b, check thi   | s box and see ins  | tructions ►      |

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec      | tion A. Public Support   |                  |                    |                   |                     |                   |             |
|----------|--|------------------|--------------------|-------------------|---------------------|-------------------|-------------|
| Calend   | dar year (or fiscal year beginning in)   | <b>(a)</b> 2011  | <b>(b)</b> 2012    | <b>(c)</b> 2013   | <b>(d)</b> 2014     | <b>(e)</b> 2015   | (f) Total   |
| ı        | Gifts, grants, contributions<br>and membership fees<br>received. (Do not include<br>any 'unusual grants.')   |                  |                    |                   |                     |                   |             |
| 2        | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.      |                  |                    |                   |                     |                   |             |
| 3        | Gross receipts from activities that are not an unrelated trade or business under section 513.  |                  |                    |                   |                     |                   |             |
|          | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                  |                    |                   |                     |                   |             |
| 3        | facilities furnished by a governmental unit to the organization without charge   |                  |                    |                   |                     |                   |             |
| 7 a      | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons  |                  |                    |                   |                     |                   |             |
| t        | Amounts included on lines 2<br>and 3 received from other than<br>disqualified persons that<br>exceed the greater of \$5,000 or<br>1% of the amount on line 13<br>for the year. |                  |                    |                   |                     |                   |             |
| c        | : Add lines 7a and 7b  |                  |                    |                   |                     |                   |             |
|          | <b>Public support.</b> (Subtract line 7c from line 6.)   |                  |                    |                   |                     |                   |             |
| Sec      | tion B. Total Support  |                  | <u> </u>           |                   | <u> </u>            |                   |             |
|          | dar year (or fiscal year beginning in) 🟲   | <b>(a)</b> 2011  | <b>(b)</b> 2012    | <b>(c)</b> 2013   | <b>(d)</b> 2014     | <b>(e)</b> 2015   | (f) Total   |
| -        | Amounts from line 6  |                  |                    |                   |                     |                   |             |
| Ŀ        | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   |                  |                    |                   |                     |                   |             |
| 11       | activities not included in line 10b, whether or not the business is  |                  |                    |                   |                     |                   |             |
| 12       | regularly carried on   |                  |                    |                   |                     |                   |             |
|          | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  |                  |                    |                   |                     |                   |             |
|          | First five years. If the Form 990 organization, check this box and   | stop here        |                    |                   |                     |                   |             |
|          | tion C. Computation of Pul Public support percentage for 20  |                  |                    | o 12 ook (5)      |                     | 1 45 1            | 0.          |
|          |  | •                | ``                 |                   |                     |                   | 90          |
|          | Public support percentage from 2   |                  |                    |                   |                     | 16                | 6           |
|          | tion D. Computation of Inv<br>Investment income percentage for   |                  |                    |                   | ımn (fl)            | 17                | %           |
| 17<br>10 | Investment income percentage fi  | •                | • •                | -                 |                     |                   |             |
|          | 33-1/3% support tests - 2015. If   | the organization | did not check the  | box on line 14, a | and line 15 is more | e than 33-1/3%, a | nd line 17  |
| b        | is not more than 33-1/3%, check 33-1/3% support tests – 2014. If   | the organization | did not check a bo | x on line 14 or l | ine 19a, and line 1 | 16 is more than 3 | 3-1/3%, and |
| 20       | line 18 is not more than 33-1/3% <b>Private foundation.</b> If the organization  |                  | •                  |                   |                     |                   |             |

## Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

## **Section A. All Supporting Organizations**

|      |   |     | Yes | No |
|------|---|-----|-----|----|
| 1    | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe   |     |     |    |
|      | the designation. If historic and continuing relationship, explain   | 1   |     |    |
| 2    | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)  | 2   |     |    |
|      |   |     |     |    |
| 3 8  | a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below.   | 3а  |     |    |
| ŀ    | b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.   | 3b  |     |    |
| (    | c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use   | 3с  |     |    |
| 4 8  | a Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below  | 4a  |     |    |
| ŀ    | b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations   | 4b  |     |    |
| (    | c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes  | 4c  |     |    |
| 5 8  | a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a  |     |    |
| ŀ    | b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   | 5b  |     |    |
| (    | Substitutions only. Was the substitution the result of an event beyond the organization's control?  | 5с  |     |    |
| 6    | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If 'Yes,' provide detail in Part VI</i>   | 6   |     |    |
| 7    |   | 7   |     |    |
| 8    | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).   | 8   |     |    |
| 9:   | a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons  | 8   |     |    |
| •    | as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in <b>Part VI</b>   | 9a  |     |    |
| ŀ    | b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b>   | 9b  |     |    |
| (    | c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in <b>Part VI</b>  | 9с  |     |    |
| 10 a | a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below.  | 10a |     |    |
| ŀ    | b Did the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.).  | 10b |     |    |

| Par      | t IV                                  | Supporting Organizations (continued)   |     |     |    |
|----------|---------------------------------------|--|-----|-----|----|
| 11       | ∐ac t                                 | he organization accepted a gift or contribution from any of the following persons?   |     | Yes | No |
|          |                                       | son who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the   |     |     |    |
|          | gover                                 | ning body of a supported organization?   | 11a |     |    |
| k        | A fam                                 | nily member of a person described in (a) above?  | 11b |     |    |
|          |                                       | % controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI   | 11c |     |    |
| Sec      | tion I                                | B. Type I Supporting Organizations   |     | 1   |    |
| 1        | Did th                                | divertors, trustees, or memberable of one or more supported examinations have the newer to regularly appoint.  |     | Yes | No |
| '        | or ele<br><b>Part \</b> If the direct | le directors, trustees, or membership of one or more supported organizations have the power to regularly appoint ct at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in III how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. organization had more than one supported organization, describe how the powers to appoint and/or remove tors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, end to such powers during the tax year. | 1   |     |    |
| 2        | that c                                | ne organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such   |     |     |    |
|          | benei<br>supp                         | fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization   | 2   |     |    |
| Sec      |                                       | C. Type II Supporting Organizations  |     |     |    |
|          |                                       | 71 11 9 9  |     | Yes | No |
| 1        | Were                                  | a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees  |     |     |    |
|          | of eac                                | ch of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the orting organization was vested in the same persons that controlled or managed the supported organization(s)   | 1   |     |    |
| Sec      | tion I                                | D. All Type III Supporting Organizations   |     |     |    |
|          |                                       |  |     | Yes | No |
| 1        | Did th                                | ne organization provide to each of its supported organizations, by the last day of the fifth month of the nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  |     |     |    |
|          | year,                                 | (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   |     |     |    |
|          | organ                                 | nization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1   |     |    |
| 2        | Were                                  | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |     |     |    |
|          | organ                                 | nization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in <b>Part VI</b> how rganization maintained a close and continuous working relationship with the supported organization(s)  | 2   |     |    |
| 3        | By re                                 | ason of the relationship described in (2), did the organization's supported organizations have a significant   |     |     |    |
|          | all tin                               | in the organization's investment policies and in directing the use of the organization's income or assets at nes during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played  |     |     |    |
| <u> </u> |                                       | s regard.  | 3   |     |    |
| Sec      | tion                                  | E. Type III Functionally-Integrated Supporting Organizations   |     |     |    |
| 1        | Check                                 | the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):  |     |     |    |
| á        | a 🗌 T                                 | he organization satisfied the Activities Test. Complete line 2 below.  |     |     |    |
| ŀ        | ד 🗌 כ                                 | he organization is the parent of each of its supported organizations. Complete line 3 below.   |     |     |    |
| C        | : T                                   | he organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions   | s). |     |    |
| 2        | Activi                                | ties Test. Answer (a) and (b) below.   |     | Yes | No |
| ā        | suppo<br>organ                        | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of the organization(s) to which the organization was responsive? If 'Yes,' then in <b>Part VI identify those supported nizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was onsive to those supported organizations, and how the organization determined that these activities constituted   |     |     |    |
|          | subst                                 | antially all of its activities   | 2a  |     |    |
| ł        | the or                                | ne activities described in (a) constitute activities that, but for the organization's involvement, one or more of rganization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for rganization's position that its supported organization(s) would have engaged in these activities but for the  |     |     |    |
|          | organ                                 | ization's involvement  | 2b  |     |    |
|          |                                       | nt of Supported Organizations. Answer (a) and (b) below.   |     |     |    |
| â        | Did the each                          | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>Provide details in Part VI</i>   | 3a  |     |    |
| ŀ        | Did th                                | be organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If 'Yes,' describe in <b>Part VI</b> the role played by the organization in this regard   | 3b  |     |    |

| Pa  | rt V  │Type III Non-Functionally Integrated 509(a)(3) Supporting Orga   | <u>ınizat</u> | ions                    |                                |
|-----|---|---------------|-------------------------|--------------------------------|
| 1   | Check here if the organization satisfied the Integral Part Test as a qualifying trust on No other Type III non-functionally integrated supporting organizations must complete                             |               |                         | ons. All                       |
| Sec | tion A – Adjusted Net Income  |               | (A) Prior Year          | (B) Current Year<br>(optional) |
| 1   | Net short-term capital gain   | 1             |                         |                                |
| 2   | Recoveries of prior-year distributions.   | 2             |                         |                                |
| 3   | Other gross income (see instructions)   | 3             |                         |                                |
| 4   | Add lines 1 through 3   | 4             |                         |                                |
| 5   | Depreciation and depletion  | 5             |                         |                                |
| 6   | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions). | 6             |                         |                                |
| 7   | Other expenses (see instructions).  | 7             |                         |                                |
| 8   | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)   | 8             |                         |                                |
| Sec | tion B — Minimum Asset Amount   |               | (A) Prior Year          | (B) Current Year<br>(optional) |
| 1   | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):   |               |                         |                                |
|     | Average monthly value of securities.  | 1a            |                         |                                |
|     | Average monthly cash balances   | 1b            |                         |                                |
|     | Fair market value of other non-exempt-use assets  | 1c            |                         |                                |
|     | I Total (add lines 1a, 1b, and 1c).   | 1d            |                         |                                |
| •   | e <b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):   |               |                         |                                |
| 2   | Acquisition indebtedness applicable to non-exempt-use assets  | 2             |                         |                                |
| 3   | Subtract line 2 from line 1d.   | 3             |                         |                                |
| 4   | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).   | 4             |                         |                                |
| 5   | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5             |                         |                                |
| 6   | Multiply line 5 by .035   | 6             |                         |                                |
| 7   | Recoveries of prior-year distributions.   | 7             |                         |                                |
| 8   | Minimum Asset Amount (add line 7 to line 6)   | 8             |                         |                                |
| Sec | tion C — Distributable Amount   |               |                         | Current Year                   |
| 1   | Adjusted net income for prior year (from Section A, line 8, Column A)   | 1             |                         |                                |
| 2   | Enter 85% of line 1   | 2             |                         |                                |
| 3   | ,   | 3             |                         |                                |
| 4   | Enter greater of line 2 or line 3   | 4             |                         |                                |
| 5   |   | 5             |                         |                                |
| 6   | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  | 6             |                         |                                |
| 7   | Check here if the current year is the organization's first as a non-functionally-inte (see instructions).   | grated        | Type III supporting org | ganization                     |
| BAA |   |               | Schedule A (For         | m 990 or 990-EZ) 2015          |

Schedule **A** (Form 990 or 990-EZ) 2015

| Par | t V Type III Non-Functionally Integrated 509(a)(3) Sup   | pporting Organiza              | ations (continued)                     |   |  |  |
|-----|--|--------------------------------|--|---|--|--|
| Sec | tion D - Distributions   |                                |  | Current Year                              |  |  |
| 1   | 1 Amounts paid to supported organizations to accomplish exempt purposes  |                                |  |   |  |  |
| 2   | Amounts paid to perform activity that directly furthers exempt purposes of in excess of income from activity   |                                |  |   |  |  |
| 3   | Administrative expenses paid to accomplish exempt purposes of sup  | oported organizations.         |  |   |  |  |
| 4   | Amounts paid to acquire exempt-use assets  |                                |  |   |  |  |
| 5   | Qualified set-aside amounts (prior IRS approval required)  |                                |  |   |  |  |
| 6   | Other distributions (describe in <b>Part VI</b> ). See instructions  |                                |  |   |  |  |
| 7   | <b>Total annual distributions.</b> Add lines 1 through 6   |                                |  |   |  |  |
| 8   | Distributions to attentive supported organizations to which the organizatio in <b>Part VI</b> ). See instructions                                    | n is responsive (provide       | e details                              |   |  |  |
| 9   | Distributable amount for 2015 from Section C, line 6   |                                |  |   |  |  |
| 10  | Line 8 amount divided by Line 9 amount   |                                |  |   |  |  |
| Sec | tion E — Distribution Allocations (see instructions)   | (i)<br>Excess<br>Distributions | (ii)<br>Underdistributions<br>Pre-2015 | (iii)<br>Distributable<br>Amount for 2015 |  |  |
| 1   | Distributable amount for 2015 from Section C, line 6   |                                |  |   |  |  |
| 2   | Underdistributions, if any, for years prior to 2015 (reasonable cause required — see instructions)   |                                |  |   |  |  |
| 3   | Excess distributions carryover, if any, to 2015:   |                                |  |   |  |  |
| а   |  |                                |  |   |  |  |
| b   |  |                                |  |   |  |  |
| С   |  |                                |  |   |  |  |
| d   | From 2013  |                                |  |   |  |  |
| е   | From 2014  |                                |  |   |  |  |
| f   | <b>Total</b> of lines 3a through e   |                                |  |   |  |  |
| g   | Applied to underdistributions of prior years   |                                |  |   |  |  |
| h   | Applied to 2015 distributable amount   |                                |  |   |  |  |
| i   | Carryover from 2010 not applied (see instructions)   |                                |  |   |  |  |
| j   | Remainder. Subtract lines 3g, 3h, and 3i from 3f   |                                |  |   |  |  |
| 4   | Distributions for 2015 from Section D, line 7:   |                                |  |   |  |  |
| а   | Applied to underdistributions of prior years   |                                |  |   |  |  |
| b   | Applied to 2015 distributable amount   |                                |  |   |  |  |
| С   | Remainder. Subtract lines 4a and 4b from 4   |                                |  |   |  |  |
| 5   | Remaining underdistributions for years prior to 2015, if any.  Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). |                                |  |   |  |  |
| 6   | Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)                          |                                |  |   |  |  |
| 7   | Excess distributions carryover to 2016. Add lines 3j and 4c  |                                |  |   |  |  |
| 8   | Breakdown of line 7:   |                                |  |   |  |  |
| а   |  |                                |  |   |  |  |
| b   |  |                                |  |   |  |  |
| С   | Excess from 2013   |                                |  |   |  |  |
| d   | Excess from 2014.  |                                |  |   |  |  |
| е   | Excess from 2015   |                                |  |   |  |  |

BAA

Schedule **A** (Form 990 or 990-EZ) 2015

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Name of the organization

Department of the Treasury Internal Revenue Service

#### PUBLIC DISCLOSURE COPY

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Employer identification number

| DRIVE OREGON FOUNDATION   | 45-4726335  |
|---|---|
| Organization type (check one):  | ·   |
| Filers of:  | Section:  |
| Form 990 or 990-EZ  | X 501(c)( 3 ) (enter number) organization   |
|   | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  |
|   | 527 political organization  |
|   |   |
| Form 990-PF   | 501(c)(3) exempt private foundation   |
|   | 4947(a)(1) nonexempt charitable trust treated as a private foundation   |
|   | 501(c)(3) taxable private foundation  |
| Check if your organization is covered by the <b>General</b>   | al Rule or a Special Rule.  |
| <b>Note.</b> Only a section 501(c)(7), (8), or (10) org   | panization can check boxes for both the General Rule and a Special Rule. See instructions.  |
| General Rule  |   |
| X For an organization filing Form 990, 990-E property) from any one contributor. Compl  | Z, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or ete Parts I and II. See instructions for determining a contributor's total contributions.  |
| Special Rules   |   |
| under sections 509(a)(1) and 170(b)(1)(A)(vi)   | 01(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations, that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) 90-EZ, line 1. Complete Parts I and II.   |
| during the year, total contributions of more  | 01(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational o children or animals. Complete Parts I, II, and III.  |
| during the year, contributions exclusively f<br>\$1,000. If this box is checked, enter here t<br>charitable, etc., purpose. Do not complete | 01(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, or religious, charitable, etc., purposes, but no such contributions totaled more than the total contributions that were received during the year for an <i>exclusively</i> religious, any of the parts unless the <b>General Rule</b> applies to this organization because the, etc., contributions totaling \$5,000 or more during the year |
| <b>Caution.</b> An organization that is not covered b 990-PF), but it <b>must</b> answer 'No' on Part IV, li                                | y the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or ne 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, ne filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).  |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Page

1 of

1 of Part I

DRIVE OREGON FOUNDATION

Employer identification number

45-4726335

| Part I        | Contributors (see instructions). Use duplicate copies of Part I if additional space | is needed.                    |   |
|---------------|---|-------------------------------|---|
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
| 1             |   | \$ <u>150,000</u> .           | Person X Payroll  Noncash  (Complete Part II for noncash contributions.)  |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
| 2             |   | \$25,000.                     | Person X  Payroll  Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
|               |   | \$<br>                        | Person Payroll Noncash  (Complete Part II for noncash contributions.)     |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
|               |   | \$                            | Person Payroll Noncash  (Complete Part II for noncash contributions.)     |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
|               |   | \$                            | Person Payroll Noncash  (Complete Part II for noncash contributions.)     |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total<br>contributions | (d)<br>Type of contribution   |
|               |   | \$                            | Person Payroll Noncash  (Complete Part II for                             |

Page

1 to

1 of Part II

DRIVE OREGON FOUNDATION

Name of organization

Employer identification number

45-4726335

| Part II                   | Noncash Property (see instructions). Use duplicate copies of Part II if additional sp | pace is needed.                                |                      |
|---------------------------|---|--|----------------------|
| (a) No.<br>from<br>Part I | (b) Description of noncash property given   | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           | N/A   |  |                      |
|                           | L   |  |                      |
|                           | <u> </u>  | \$   |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given   | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           | <u> </u>  | _  |                      |
|                           |   | \$<br>   |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   |  |                      |
|                           |   | ŝ  |                      |
|                           |   | Ÿ  |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given  | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           | <u> </u>  | _  |                      |
|                           |   | <br> \$<br>                                    |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (see instructions)       | (d)<br>Date received |
|                           |   |  |                      |
|                           |   |  |                      |
|                           | <u> </u>  | \$<br>   |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given   | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |   |  |                      |
|                           |   | \$<br>   |                      |
| BAA                       | Sche  | <br>edule B (Form 990, 990-E                   | Z, or 990-PF) (2015  |

Page

to 1 (

of Part III

Name of organization
DRIVE OREGON FOUNDATION

Employer identification number

45-4726335

| Part III                  | Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) |   |  |  |  |  |  |  |  |  |  |  |
|---------------------------|--|---|--|--|--|--|--|--|--|--|--|--|
| (a)<br>No. from<br>Part I | (b)<br>Purpose of gift   | (c)<br>Use of gift                        |  | (d)<br>Description of how gift is held |  |  |  |  |  |  |  |  |
|                           | N/A  |   |  |  |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
|                           | Transferee's name, addres  | (e)<br>Transfer of gift<br>s, and ZIP + 4 | Rela   | tionship of transferor to transferee   |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
| (a)<br>No. from<br>Part I | (a) (b) (c) (d) 5. from Purpose of gift Use of gift Description of ho  |   |  |  |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
|                           | Transferee's name, addres  | (e)<br>Transfer of gift<br>s, and ZIP + 4 | ift Relationship of transferor to transferee |  |  |  |  |  |  |  |  |  |
| (a)<br>No. from<br>Part I | (b) Purpose of gift  | (c)<br>Use of gift                        |  | (d)<br>Description of how gift is held |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
|                           | Transferee's name, addres  | (e)<br>Transfer of gift<br>s, and ZIP + 4 | Rela   | tionship of transferor to transferee   |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
| (a)<br>No. from<br>Part I | (b)<br>Purpose of gift   | (c)<br>Use of gift                        |  | (d)<br>Description of how gift is held |  |  |  |  |  |  |  |  |
|                           | <u></u>  | <br>                                      |  |  |  |  |  |  |  |  |  |  |
|                           |  | (e)                                       |  |  |  |  |  |  |  |  |  |  |
|                           | Transferee's name, addres  | (e)<br>Transfer of gift<br>s, and ZIP + 4 | Rela   | tionship of transferor to transferee   |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |
|                           |  |   |  |  |  |  |  |  |  |  |  |  |

#### SCHEDULE C (Form 990 or 990-EZ)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

If the organization answered 'Yes,' on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

#### If the organization answered 'Yes,' on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered 'Yes,' on Form 990, Part IV, line 5 (Proxy Tax) (see instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see instructions), then

| • ; | Section 501(c)(4), (5), or (6) o                      | organizations: Complete Part III.   |                            |  |  |
|-----|---|---|----------------------------|--|--|
|     | of organization                                       |   |                            | Employer identifica  | ation number   |
|     | IVE OREGON FOUNDATI                                   |   |                            | 45-472633  |  |
| Pa  | rt I-A Complete if the o                              | rganization is exempt under section   | on <b>501(c)</b> or is a s | section 527 organiz  | zation.  |
| 1   | Provide a description of the                          | organization's direct and indirect political o  | ampaign activities in      | Part IV.   |  |
| 2   | Political expenditures                                |   |                            | ▶\$  |  |
|     |   |   |                            |  |  |
| Pa  | rt I-B Complete if the o                              | rganization is exempt under section   | on <b>501(c)(3)</b> .      |  |  |
| 1   | Enter the amount of any exc                           | ise tax incurred by the organization under  | section 4955               | ▶\$  | 0.   |
| 2   | Enter the amount of any exc                           | cise tax incurred by organization managers  | under section 4955.        | ▶\$  | 0.   |
| 3   | If the organization incurred a                        | a section 4955 tax, did it file Form 4720 for   | this year?                 |  | Yes No   |
| 4 : | a Was a correction made?                              |   |                            |  | Yes No   |
| ı   | b If 'Yes,' describe in Part IV.                      |   |                            |  |  |
| Pa  | rt I-C Complete if the o                              | rganization is exempt under section   | on 501(c), excep           | t section 501(c)(3).   |  |
| 1   | Enter the amount directly ex                          | pended by the filing organization for section   | n 527 exempt function      | on activities > \$   |  |
| 2   |   | organization's funds contributed to other organ   |                            |  |  |
| 3   | Total exempt function expen                           | ditures. Add lines 1 and 2. Enter here and  | on Form 1120-POL,          | ▶\$  |  |
| 4   | Did the filing organization file                      | e Form 1120-POL for this year?  |                            |  | Yes No   |
| 5   | Enter the names, addresses organization made payments | and employer identification number (EIN) s. For each organization listed, enter the ans received that were promptly and directly del action committee (PAC). If additional span | of all section 527 pol     | itical organizations to w  | hich the filing  |
|     | (a) Name  | (b) Address   | <b>(c)</b> EIN             | (d) Amount paid from filing organization's funds. If none, enter-0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| (1) |   |   |                            |  |  |
| (2) |   |   |                            |  |  |
| (3) |   |   |                            |  |  |
| (4) |   |   |                            |  |  |
| (5) |   |   |                            |  |  |
| (6) |   |   |                            |  |  |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2015

| Part II-A Complete if                                   |   | n is evenent under ee   |                                       | #10 d Forms F700 (ala            |                                    |  |  |  |
|---|---|---|---------------------------------------|----------------------------------|------------------------------------|--|--|--|
| section 501(  | tne organizatio<br>(h)).                            | n is exempt under se  | ection 501(c)(3) and                  | illed Form 5766 (ele             | ection under                       |  |  |  |
| A Check ► if the filin                                  | ig organization belon                               | gs to an affiliated group (and  | d list in Part IV each affilia        | ted group member's name,         |                                    |  |  |  |
| <u> </u>  |   | d share of excess lobbying  |                                       |                                  |                                    |  |  |  |
| B Check ► if the filing                                 | ng organization che                                 | ecked box A and 'limited co   | ontrol' provisions apply.             |                                  |                                    |  |  |  |
| (The term   | Limits on Lobb<br>'expenditures' me                 | ying Expenditures<br>ans amounts paid or incu   | rred.)                                | (a) Filing organization's totals | <b>(b)</b> Affiliated group totals |  |  |  |
| 1 a Total lobbying expendit                             | ures to influence po                                | ublic opinion (grass roots l  | obbying)                              |                                  |                                    |  |  |  |
| , , ,   |   | legislative body (direct lob  | , ,,                                  |                                  |                                    |  |  |  |
|   | c Total lobbying expenditures (add lines 1a and 1b) |   |                                       |                                  |                                    |  |  |  |
|   | •   | nes 1c and 1d)  |                                       | 135,355.                         |                                    |  |  |  |
|   | ,   | ·   | ľ                                     | 135,355.                         | 0.                                 |  |  |  |
|   |   | nount from the following ta   |                                       | 27,071.                          |                                    |  |  |  |
| If the amount on line 1e, col                           | umn (a) or (b) is:                                  | The lobbying nontaxable   | amount is:                            | ·                                |                                    |  |  |  |
| Not over \$500,000                                      |   | 20% of the amount on line 1e.   |                                       |                                  |                                    |  |  |  |
| Over \$500,000 but not over \$1                         |   | \$100,000 plus 15% of the exces   | · · · · · · · · · · · · · · · · · · · |                                  |                                    |  |  |  |
| Over \$1,000,000 but not over \$                        |   | \$175,000 plus 10% of the exces   |                                       |                                  |                                    |  |  |  |
| Over \$1,500,000 but not over \$ Over \$17,000,000      | \$17,000,000  | \$225,000 plus 5% of the excess<br>\$1,000,000.   | over \$1,500,000.                     |                                  |                                    |  |  |  |
|   | amount (enter 25%                                   | of line 1f)   |                                       | 6 760                            | 0                                  |  |  |  |
| •   | •   | ss, enter -0  | -                                     | 6,768.                           | <u> </u>                           |  |  |  |
|   |   | s, enter -0   | -                                     | 0.                               | 0.                                 |  |  |  |
| j If there is an amount other section 4911 tax for this | er than zero on eithe                               | r line 1h or line 1i, did the or  | ganization file Form 4720             | reporting                        |                                    |  |  |  |
|   |   | 4-Year Averaging Period   |                                       |                                  |                                    |  |  |  |
| (Som  |   | at made a section 501(h) ensemble the section | election do not have to c             |                                  |                                    |  |  |  |
|   | Lobi  | bying Expenditures During   | g 4-Year Averaging Perio              | od                               |                                    |  |  |  |
| Calendar year (or fiscal year beginning in)             | <b>(a)</b> 2012                                     | <b>(b)</b> 2013   | <b>(c)</b> 2014                       | <b>(d)</b> 2015                  | (e) Total                          |  |  |  |
| 2 a Lobbying nontaxable amount                          |   |   | 992.                                  | 27,071.                          | 28,063.                            |  |  |  |
| <b>b</b> Lobbying ceiling amount (150% of line          |   |   | 3311                                  | ,                                | =0,0001                            |  |  |  |
| 2a, column (e))   |   |   |                                       |                                  | 42,095.                            |  |  |  |
| c Total lobbying expenditures                           |   |   |                                       |                                  | 0.                                 |  |  |  |
|   |   |   |                                       |                                  |                                    |  |  |  |
| d Grassroots nontaxable amount                          |   |   | 248.                                  | 6,768.                           | 7,016.                             |  |  |  |
|   |   |   | 248.                                  | 6,768.                           | 7,016.                             |  |  |  |
| e Grassroots ceiling amount (150% of line               |   |   | 248.                                  |                                  |                                    |  |  |  |

## Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|     | (election under section 501(h)).   |        |        |       |       |      |    |
|-----|--|--------|--------|-------|-------|------|----|
| -ar | each 'Yes' response on lines 1a through 1i below, provide in Part IV a detailed description  | (a     | 1)     |       | (b)   |      |    |
|     | the lobbying activity.   | Yes    | No     |       | Amo   | unt  |    |
| 1   | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:                                      |        |        |       |       |      |    |
|     | <ul><li>a Volunteers?</li><li>b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?</li><li>c Media advertisements?</li></ul>   |        |        |       |       |      |    |
|     | d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes?  |        |        |       |       |      |    |
|     | <ul> <li>g Direct contact with legislators, their staffs, government officials, or a legislative body?</li></ul>   |        |        |       |       |      |    |
| 2   | j Total. Add lines 1c through 1i   |        |        |       |       |      |    |
|     | Complete if the organization is exempt under section 501(c)(4), section 501 section 501(c)(6).   | (c)(5) | , or   |       |       |      |    |
| 2   | Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year? |        |        |       | 1 2 3 | Yes  | No |
|     | (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No,' OR (b) answered 'Yes.'  | (c)(5) | , or s | ectio | n 50  | 1(c) |    |
| 1   | Dues, assessments and similar amounts from members   |        | 1      |       |       |      |    |
| 2   | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |        |        |       |       |      |    |
|     | a Current year.  |        | 2 a    |       |       |      |    |
|     | <b>b</b> Carryover from last year.   |        | 2 b    |       |       |      |    |
|     | c Total.   |        | 2 c    |       |       |      |    |
| 3   | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  |        | 3      |       |       |      |    |
| 4   | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?                         |        | 4      |       |       |      |    |
| 5   | Taxable amount of lobbying and political expenditures (see instructions)   |        | 5      |       |       |      |    |

## Part IV | Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

DRIVE OREGON FOUNDATION

Employer identification number
45-4726335

#### FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES

| ADMINISTRATIVE ALLOCATION           |             | 4,660.<br>1,666.<br>361. |
|-------------------------------------|-------------|--------------------------|
| INSURANCE<br>MISCELLANEOUS EXPENSES |             | 371.<br>460.             |
| OFFICE EXPENSES TRAVEL              | _           | 2,980.<br>5,452.         |
| TOTAL                               | <u>\$</u> د | 15,950.                  |

#### FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES

|                                       | BEGINNING |        |    | <u>ENDING</u> |
|---------------------------------------|-----------|--------|----|---------------|
| ACCOUNTS PAYABLE AND ACCRUED EXPENSES | \$        | 4,959. | \$ | 30,817.       |
| TOTAL                                 | \$        | 4,959. | \$ | 30,817.       |

#### FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE MISSION OF THE DRIVE OREGON FOUNDATION IS TO ILLUSTRATE HOW ELECTRIC VEHICLES AND OTHER SMART TRANSPORTATION CHOICES CAN IMPROVE ENVIRONMENTAL QUALITY AND STRENGTHEN OREGON'S ECONOMY.

#### FORM 990-EZ, PART III, LINE 28 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

ENERGIZE OREGON

THE ENRGIZE OREGON COALITION IS A VOLUNTARY PARTNERSHIP COORDINATED BY DRIVE OREGON WORKING TO ENSURE A STRONG AND ENDURING MARKET FOR PLUG-IN ELECTRIC VEHICLES IN OREGON. THE COALITION SERVES AS AN INITIAL POINT OF CONTACT FOR ELECTRIC VEHICLE EFFORTS IN OREGON; AS A FORUM FOR SHARING INFORMATION AND BEST PRACTICES; AND AS A COORDINATING BODY FOR THE DIVERSE INDEPENDENT PROJECTS RELATED TO ELECTRIC VEHICLES AROUND THE STATE.

### FORM 990-EZ, PART III, LINE 29 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

WORKPLACE CHARGING

Name of the organization

DRIVE OREGON FOUNDATION

Employer identification number
45-4726335

### FORM 990-EZ, PART III, LINE 29 - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

CHALLENGE. THIS COLLABORATIVE INITIATIVE ENCOURAGES AN INCREASE IN THE NUMBER OF US EMPLOYERS OFFERING WORKPLACE CHARGING BY TENFOLD IN THE NEXT FIVE YEARS. OUR ROLE AS AN AMBASSADOR IS TO HELP EMPLOYERS ACCESS THE RECOURCES AND CONNECTIONS THEY WILL NEED TO MAKE OFFERING ON-SITE ELECTRIC VEHICLE CHARGING AS SIMPLE AS POSSIBLE.

### FORM 990-EZ, PART V - REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

| (A) DII  | THE    | ORGANI | ZATION, | DURING   | THE   | YEAR,   | RECE  | IVE AN | IY FU | NDS,  | DIREC  | CTLY | OR |    |
|----------|--------|--------|---------|----------|-------|---------|-------|--------|-------|-------|--------|------|----|----|
| INDIRECT | TLY, T | O PAY  | PREMIUM | S ON A I | PERSC | ONAL BE | ENEFI | T CONT | 'RACT | ?     |        |      |    | NC |
| (B) DID  | THE    | ORGANI | ZATION, | DURING   | THE   | YEAR,   | PAY   | PREMIU | MS,   | DIREC | CTLY ( | )R   |    |    |
| INDIRECT | TLY, ( | N A PE | RSONAL  | BENEFIT  | CONT  | TRACT?. |       |        |       |       |        |      |    | NO |